

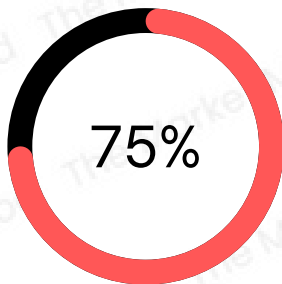


www.themarketmood.com

Fri, 04 April 2025

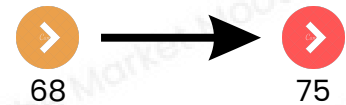
Market Mood Index (MMI)

As on recent market close (read last page to know general definitions of these terms)



- Extreme Fear (<30)
- Fear (30 - 50)
- Greed (50 - 70)
- Extreme Greed (> 70)

MMI change since last week



Breakout Pulse Stocks

This scanner identifies the top 5 stocks within the Nifty 500 segment showing a minor price uptrend (2-5%) with favourable volume movements, RSI within a balanced range, and alignment with key moving averages, signalling potential breakout stocks. These are just provided for educational purposes.

Name	Price	Change %
ANGELONE	2461	+4.5%
POONAWALLA	362	+4.0%
BDL	1343	+3.8%
BANDHANBNK	156	+3.3%
SUNPHARMA	1770	+3.2%

Sector Analysis

Top 5 sector Indices in NSE based on last one week's performance (+ ve)

Name	Week Change %
NIFTY PSU BANK	+4.56%
NIFTY HIGH BETA 50	+3.54%
NIFTY MEDIA	+3.14%
NIFTY MICROCAP 250	+2.26%
NIFTY SMALLCAP 250	+2.11%

Volume Shockers

Top 5 stocks from Nifty Next 50 where previous session volume is 1.5 times more than the average last week's volume.

Name	CMP
VEDANTA	439
DABUR	465
ADANI POWER	528
ZYDUS LIFESCIENCES	901
ICICI PRUDENTIAL	562

Key Global Indices

As of Today at 7:43 am in the Morning

	Name	Open / Close	LTP	Change	Change%
>	GIFT Nifty	🕒 India	23,231.50	-83.00	-0.36%
>	Dow Jones	🕒 US	40,545.87	-1,679.45	-3.98%
>	Nasdaq	🕒 US	16,550.61	-1,050.44	-5.97%
>	S&P 500	🕒 US	5,396.59	-274.38	-4.84%
>	Hang Seng	🕒 Asia	22,849.81	0.00	0.00%
>	FTSE 100	🕒 Europe	8,474.74	-133.74	-1.55%
>	USD/INR	🕒	85.2650	+0.0380	+0.04%

Key Indian Indices

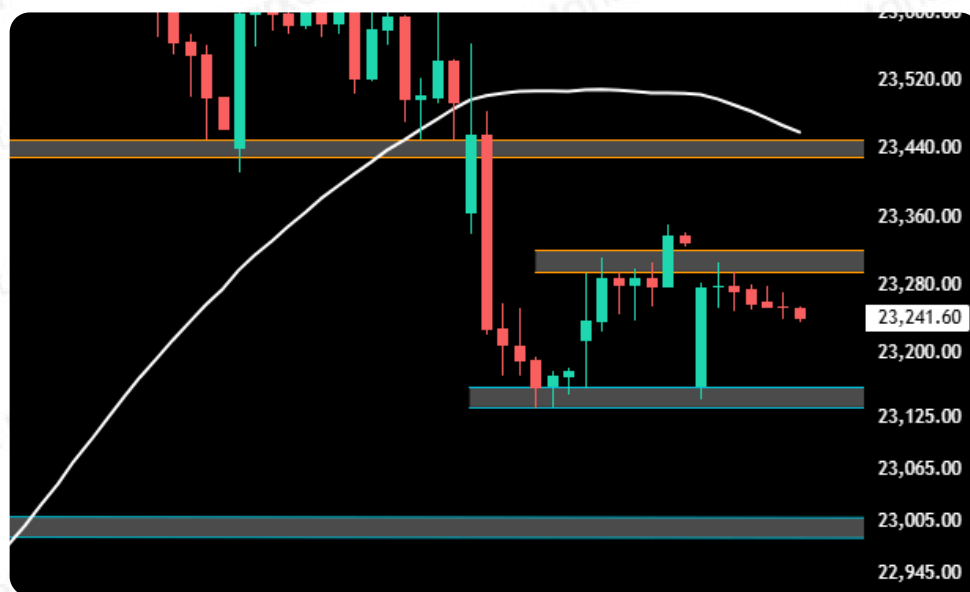
As of Most Recent Market Close

	Name	Open / Close	LTP	Change	Change%
>	Nifty	🕒	23250.10	-82.25	-0.35%
>	Bank Nifty	🕒	51597.35	+249.30	+0.49%
>	Sensex	🕒	76295.36	-322.08	-0.42%
>	India VIX	🕒	13.6000	-0.1225	-0.89%
>	Gold FUT	🕒	90057.00	-671.00	-0.74%
>	Crude Oil FUT	🕒	5735.00	-412.00	-6.70%

Market Bulletin

- The GIFT Nifty is trading lower, indicating a negative opening for the day.
- The benchmark equity indices ended in the red on Thursday.
- Asian markets declined on Friday, following steep losses on Wall Street.
- The drop was driven by global market jitters over U.S. President Donald Trump's tariffs.
- Wall Street benchmarks posted their largest one-day percentage losses in years on Thursday.
- The slump was driven by fears of a global trade war and recession following U.S. President Trump's new tariffs.
- U.S. 10-year Treasury yields fell by 33 basis points to 4%.
- U.S. 2-year Treasury yields dropped by 61 basis points to 3.65%.
- The dollar remained near a six-month low at around 102 against a basket of currencies.
- Asian currencies were mixed, with the South Korean Won leading gains and the Indonesian Rupiah, Japanese Yen, and Chinese Renminbi declining.
- Oil prices extended declines after OPEC+ increased supply three times the planned amount, amid tariff-related market concerns.
- Gold fell from a fresh record high, while silver prices remained relatively unchanged
- Indian rupee closed stronger against the US dollar after recovering from early losses.

Nifty Technical Analysis



1HR chart

Overview

Daily Chart Analysis: The recent correction towards 23,160 has held strongly, as Nifty continues to respect this dynamic support level today as well. It has now formed an inside candle, with strong resistance at 23,400 levels and the next supply zone at 23,800 levels.

1-Hour Chart Analysis: It opened with a gap-down, taking support exactly at 23,160 levels. Throughout the day, it traded within yesterday's range, resulting in a choppy session. The 50 SMA can now act as dynamic resistance for the trend, with immediate support at 23,160 levels. For further bullish sentiment, it should break and hold above the 50 SMA.

Key Levels to Watch

RESISTANCE

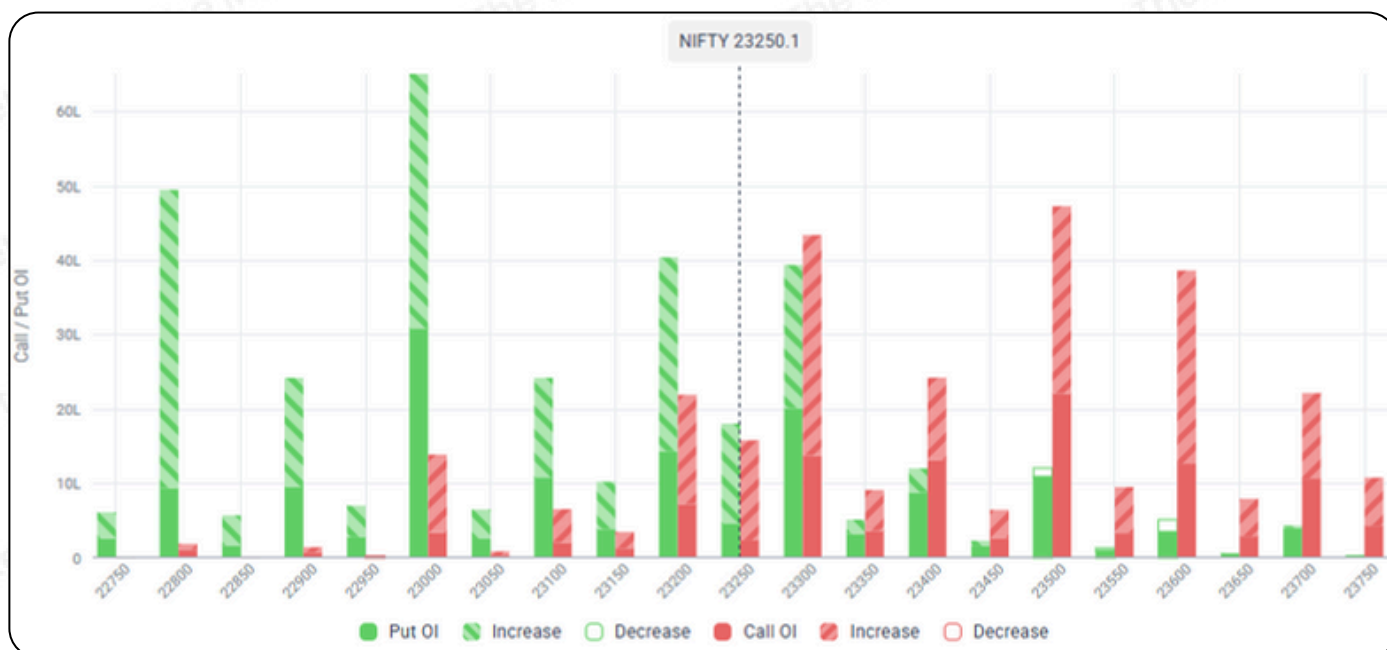
- 23,300 – Immediate resistance
- 23,450 – Strong resistance zone

SUPPORT

- 23,160 – Immediate support level
- 23,000 – Strong support level

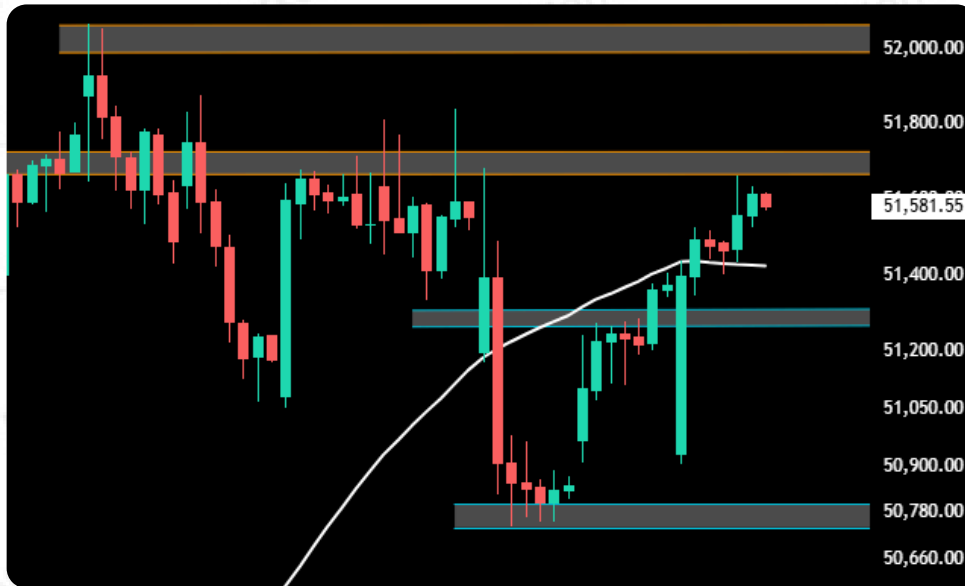


Nifty Open Interest Analysis – 09 Apr Ex



- 1** Strong Call writing at 23300 & 23500, indicating resistance zones.
- 2** Significant Put writing at 23000 & 22900, suggesting strong support levels.
- 3** Call OI increased by +1.78Cr, while Put OI increased by +1.86Cr, with PCR at 1.2, showing a slightly bullish bias.
- 4** Overall Sentiment: With Put writers active at lower strikes and Call writing at resistance, Nifty is expected to trade within 23000–23500 unless a breakout or breakdown occurs.

Bank Nifty Technical Analysis



1HR chart

◆ Overview

Daily Chart Analysis: Nifty Bank is showing signs of a rebound within the current consolidation range between 50,700 and 51,900, still forming a box pattern after a sharp uptrend. Today, it formed a strong bullish candle within the same range, but for further bullish confirmation, it needs to break and hold above 52,000.

1-Hour Chart Analysis: A gap-down opening was quickly recovered, and the price broke above the 50 SMA, holding above it throughout. Now, the 52,000 levels can act as a strong resistance zone, while the 50,700–50,800 levels serve as strong support

📌 Key Levels to Watch

📌 RESISTANCE

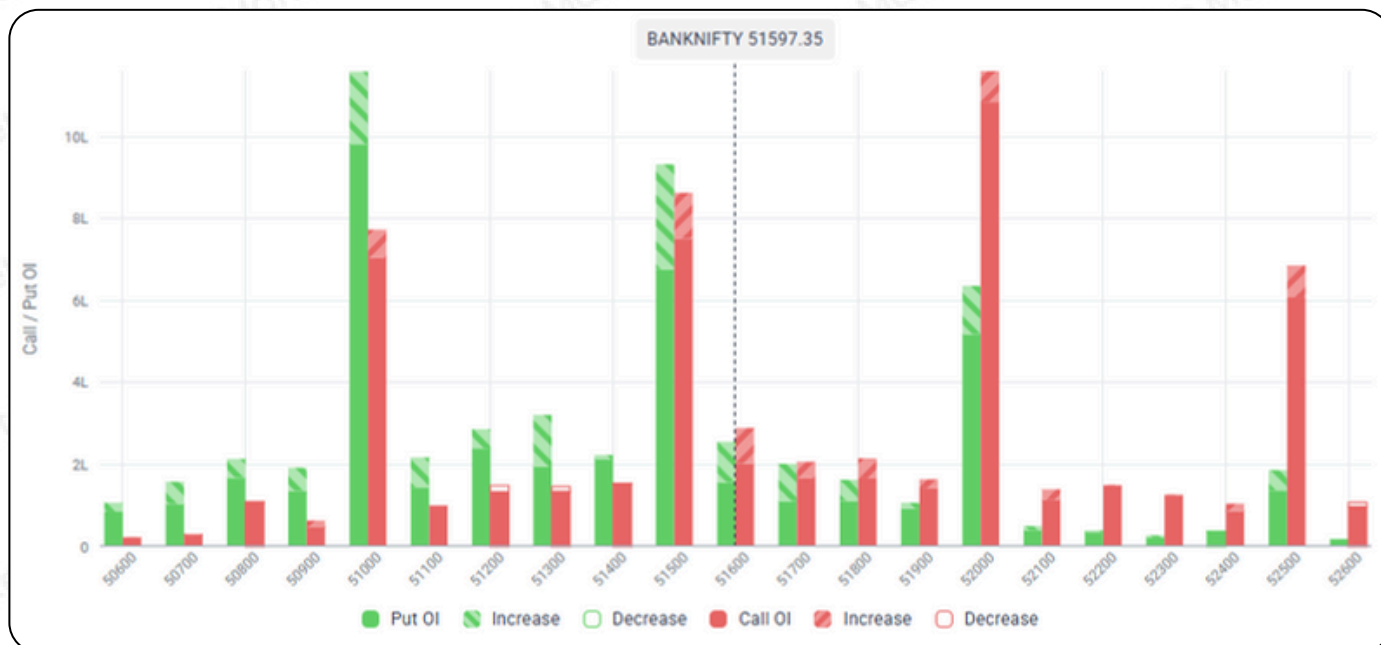
- 51,700 – Immediate resistance
- 52,000 – Next supply zone

📌 SUPPORT

- 51,300 – Immediate support
- 50,800 – Strong support level



Bank Nifty Open Interest Analysis – 24 Apr Exp



- 1** Strong Call writing observed at 51800 & 52000, indicating resistance zones.
- 2** Significant Put writing at 51000 & 51500, suggesting strong support levels.
- 3** Call OI increased by +5.59L, while Put OI increased by +13.1L, with PCR at 1.1, showing a moderately bullish bias.
- 4** Overall Sentiment: With Put writers dominating at lower strikes and Call writing at resistance, Bank Nifty is expected to trade within 51000–52000 unless a breakout or breakdown occurs.

Key Stocks to Watch

- **UltraTech Cement** – To acquire 100% of Wonder WallCare for up to ₹235 crore, pending approvals.
- **Jio Financial** – Jio and BlackRock invested ₹66.5 crore in their JV, Jio BlackRock Investment Advisers, bringing total capital to ₹84.5 crore.
- **Nestlé India** – Launched its tenth factory, first in Eastern India, in Khordha, Odisha, with an investment of ₹900 crore for manufacturing Nestlé food products.
- **Jupiter Wagons** – Its subsidiary, JTRF, acquired land in Odisha to set up India's first private-sector railwheel and axle forging plant.
- **Paras Defence** – Signed an MoU with Israel's MicroCon Vision to become the exclusive supplier of advanced drone camera technology in India.
- **AMI Organics** – Commissioned a 10.8 MW DC solar power plant in Gujarat.
- **Zaggle Prepaid Ocean Services** – Partnered with Thomas Cook to offer advanced tech-driven solutions for businesses.
- **Lloyds Engineering Works** – Board approved a rights issue of up to ₹1,050 crore.
- **Gabriel India** – Commenced commercial production at its new facility in MIDC Chakan, Pune.
- **Deep Industries** – Received a 15-year contract from ONGC for production enhancement at Rajahmundry's mature fields.
- **Sai Life Sciences** – Established a peptide research center in India.
- **Balaji Amines** – Commissioned a 6 MW AC captive solar power plant.
- **Surya Roshni** – Received a ₹116.5 crore order from GAIL to supply coated pipes.
- **GR Infraprojects** – Received a ₹106 crore arbitration award for claims related to the Bihar National Highway Construction project.

Key Stocks to Watch

- **Alivus Life Sciences** – Received a Voluntary Action Indicated (VAI) status from the US FDA for its Gujarat manufacturing facility.
- **Reliance Industries** – Received a ₹9.75 crore fine and penalty for incorrect valuation of imported goods; plans to file an appeal.
- **Bharat Global Developers** – Mohsin Shaikh resigned as Chief Executive Officer.
- **Wardwizard Innovations and Mobility** – Promoter Yatin Sanjay Gupte sold 52 lakh shares on March 26.

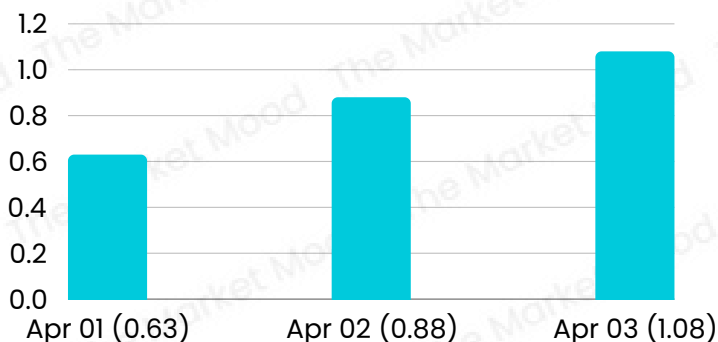
Stock in F&O ban: NIL

Stocks removed from F&O ban : NIL

FII, DII Activity in Cash Segment

Date	FII Net Purchase / Sales	DII Net Purchase / Sales
Last 30 days	-3,443.8	36,147.9
Last 2 Weeks	14,650.3	10,948
Last 1 Week	-14,599.3	14,999.4
03 Apr 2025	-2,806	221.5
02 Apr 2025	-1,538.9	2,808.8
01 Apr 2025	-5,901.6	4,322.6

Nifty Weekly PCR



A PCR (Put Call Ratio) above 1 indicates an increase in bearish sentiment.

A PCR below 1 indicates an increase in bullish sentiment.

However, it is important to analyse the recent trend of PCR to get a clear picture of the overall market sentiment shift.

Long & Short Build Up

Top 5 stocks based on Futures Open Interest change on last trading session.





Long Build Up (Price Rise + Fut OI Rise)

Name	OI Change %
PATANJALI	+21.20%
PNBHOUSING	+19.90%
TITAGARH	+10.30%
IDFCFIRSTB	+10.10%
BANKINDIA	+10.10%

Short Build Up (Price Fall + Fut OI Rise)


Name	OI Change %
KPITTECH	+25.00%
PERSISTENT	+23.10%
DABUR	+18.70%
COFORGE	+11.30%
PIIND	+10.30%

Market Mood Index (MMI) General Definitions

-  **Extreme fear (<30)** – It suggests a good time to open fresh positions, as markets are likely to be oversold and might turn upwards
 -  **Fear (30 – 50)** – It suggests that investors are fearful in the market, but the action to be taken depends on the MMI trajectory.
 -  **Greed (50 – 70)** – It suggests that investors are acting greedy in the market, but the action to be taken depends on the MMI trajectory.
 -  **Extreme Greed (> 70)** – It suggests investors should avoid opening fresh positions as markets are overbought and likely to turn downwards
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